

Atty Kruthers, Heather H. (for Public Guardian – Conservator/Petitioner)

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2942)

Age: 81		NEEDS/PROBLEMS/COMMENTS:  <b><u>OFF CALENDAR</u></b> Second Acct. settled and approved on 12/03/12
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
		Reviewed on: 12/18/12
		Updates:
		Recommendation:
		File 1 - Poff

**Petition for Appointment of Successor Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)**

<b>Age:</b> 87		<b>TEMPORARY EXPIRES</b> 1-9-13	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<p><b>JOAN ST. LOUIS</b>, close friend, is Petitioner and requests appointment as Successor Conservator of the Person with medical consent and dementia medication and placement powers, and as Successor Conservator of the Estate without bond (money in blocked account).</p> <p><b>DAVID J. ST. LOUIS</b> was appointed Conservator of the Person on 11-22-11 with medical consent powers and dementia medication and placement powers, and was appointed Conservator of the Estate on 4-24-12 without bond, funds to be blocked.</p> <p>Petitioner states she is the wife of former Conservator <b>DAVID J. ST. LOUIS</b>, who passed away recently. Petitioner states she shared the same close relationship with the Bingham family for many years that Mr. St. Louis shared, and has knowledge of all of the assets and financial information. The Conservatee's condition remains the same. This petition is due to the death of the Conservator.</p> <p>Nomination of Petitioner as Successor Conservator is signed by Attorney Deborah Boyett for the Conservatee Wanda Bingham.</p>	<p><u><b>Court Investigator advised rights 12-21-12.</b></u></p> <p><u><b>Note:</b></u> According to previously filed documents, the purpose of the conservatorship of the estate was so that Mr. St. Louis could file Mrs. Bingham's tax returns. The bulk of the assets are held in trust. It was later determined that approx. \$324,000.00 was held outside of trust, and that amount has been blocked pursuant to receipt filed 5-22-12.</p> <p><u><b>Note:</b></u> Court Investigator advised rights on 11-13-12.</p> <p>1. Petitioner requests appointment without bond because funds are blocked; however, Petitioner also states that she intends to request release of some of the blocked funds. Need clarification: Is Petitioner requesting such release at this time? If so, how much? The Court may require bond, including cost of recovery, and the Court may require clarification with reference to the trust.</p> <p>2. On 12-24-12, Ms. St. Louis filed an Ex Parte Petition for Substituted Judgment to Make Gifts. An order thereon authorized the various gifts, including trust shares, real property and cash.</p> <p><u>However, these assets are not assets of this conservatorship estate. They may be assets of the Trust; however, Mrs. St. Louis is not a trustee. Need clarification and appropriate documentation filed into the Trust file 11CEPR00918.</u></p> <p><u><b>Note:</b></u> The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Friday 4-5-13 for the filing of the Inventory and Appraisal</li> <li>Friday 4-4-14 for the filing of the first account.</li> </ul>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W		
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>	W		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>			
<input checked="" type="checkbox"/>	<b>Letters</b>			
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input checked="" type="checkbox"/>	<b>Video Receipt</b>			
<input checked="" type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
		<p><b>Estimated Value of Estate:</b>          Personal property: \$329,000.00          Annual income: Unknown</p> <p><b>Court Investigator Dina Calvillo filed a report 1-3-13.</b></p>		
<input type="checkbox"/>	<b>Aff. Posting</b>		<b>Reviewed by:</b> skc	
<input type="checkbox"/>	<b>Status Rpt</b>		<b>Reviewed on:</b> 12-19-12	
<input type="checkbox"/>	<b>UCCJEA</b>		<b>Updates:</b> 1-3-13, 1-7-13	
<input type="checkbox"/>	<b>Citation</b>		<b>Recommendation:</b>	
<input type="checkbox"/>	<b>FTB Notice</b>		<b>File 2 - Bingham</b>	

(1) First and Final Account and Report of Conservator and (2) Petition for Order  
Approving, Allowing and Settling Account and Report of Conservator and (3)  
Petition for Order Allowing Payment of Costs and Order Terminating Conservator

		<b>PATRICIA A. GAZDA</b> , Sister and Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		Account period: 1-1-12 through Sept. 2012	
	<b>Aff.Sub.Wit.</b>	Accounting: \$98,965.57	<p><b>Note:</b> On 9-6-12, the Court approved the establishment of a Special Needs Trust for the Conservatee with Inland Counties Regional Center, Inc., as Trustee.</p> <p>1. Petitioner states the Beginning Property on Hand was \$0.00; however, I&amp;A filed 7-31-12 indicates Beginning POH was \$98,846.00.</p> <p><b>Note: Second Supplement filed 1-7-13 provides corrected schedules.</b></p> <p>2. The title of the filing indicates that this is a petition to terminate the conservatorship; however, termination is not in the prayer or the order. Need clarification.</p> <p><u>Note: Supplement filed 12-24-12 requests discharge of the conservator, but does not request termination of the conservatorship.</u></p> <p><b>Note: Second Supplement filed 1-7-13 includes termination.</b></p> <p>3. Need Mandatory Judicial Council Form Ex Parte Petition for Final Discharge and Order GC-395.</p> <p><b>Additional Note:</b> Although a receipt was filed in this case for the deposit to the special needs trust, no I&amp;A has yet been filed in 12CEPR00826.</p>
✓	<b>Verified</b>	Beginning POH: \$0.00	
	<b>Inventory</b>	Ending POH: \$2,111.00	
	<b>PTC</b>	Conservator: Not requested	
	<b>Not.Cred.</b>	Attorney: Not requested	
✓	<b>Notice of Hrg</b>	Costs: \$2,111.00 (filing, investigation, certified letters)	
✓	<b>Aff.Mail</b>		
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>		
	<b>Conf. Screen</b>	<b>Petitioner requests:</b>	
	<b>Letters</b>	1. Notice of hearing of this account, report, and petition be given as required by law;	
	<b>Duties/Supp</b>	2. An order approving, allowing and settling the attached account and report;	
	<b>Objections</b>	3. The Court authorize reimbursement of costs advanced by Attorney Flanigan;	
	<b>Video Receipt</b>	4. The Court discharge Patricia A. Gazda as conservator of the estate and release her from liability for all acts subsequent hereto; and	
✓	<b>CI Report</b>	5. The Court grant such other relief as it considers just and proper.	
✓	<b>2620(c)</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>	<b>Attorney Flanigan also filed a declaration containing a receipt from the master trust for funds in the amount of \$96,854.57 deposited in connection with the Special Needs Trust which has been assigned Case No. 12CEPR00826.</b>	
	<b>Status Rpt</b>		
	<b>UCCJEA</b>		
	<b>Citation</b>		
	<b>FTB Notice</b>	<b>CI Report filed 12-19-12 recommends termination.</b>	
			<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 12-20-12</p> <p><b>Updates:</b> 1-3-13, 1-8-13</p> <p><b>Recommendation:</b> SUBMITTED</p> <p><b>File 3 – Allen</b></p>

(1) Petition for Preliminary Distribution, (2) for Court Authorization of Abandonment of Tangible Personal Property, and (3) for Allowance of Partial Compensation to Attorneys for Extraordinary Services [Prob. C. 11600, 9783, 9611, 10832]

<b>DOD: 3-3-12</b>		<p><b>THERESA F. BARNARD</b>, Daughter and Administrator with Will Annexed, with Limited IAEA and bond of \$162,500.00, is Petitioner.</p> <p>I&amp;A: 284,653.48 (\$30,619.35 cash plus real property, vehicle, various securities, and various personal property items)</p> <p>Petitioner states the estate presently consists of cash and liquid assets of approx. \$44,815.73, and real and personal property.</p> <p>Petitioner states on 7-6-12, the two heirs met to complete an inventory and agreed on distribution of various personal property items between them. However, they were unable to agree on a practical means of storage, or what to do with the remainder of the items in the residence. Petitioner has been advised by a realtor that in order to sell the residence, the personal items must be removed. Petitioner states that after distribution of the agreed items, the remaining items are of nominal value. The items requested to be distributed can be done without loss to creditors or injury to the estate and no further bond is necessary due to the proposed preliminary distribution.</p> <p>The estate is not in a position to be closed because the residence has not yet been sold.</p> <p>Petitioner states that given the second heir's attitude toward this probate proceeding, Petitioner seeks court approval for abandonment of the other personal property items, even though the code provides for noticed action.</p> <p>Petitioner states attorneys Walton &amp; Mitchell have rendered extraordinary services to the estate and are entitled to reasonable compensation of \$3,770.00 pursuant to itemization attached.</p> <p><b>Petitioner prays for an order authorizing:</b></p> <ol style="list-style-type: none"> <li>1. Distribution as set forth in Paragraph 22;</li> <li>2. No bond be required from any distributee;</li> <li>3. Abandonment of the remaining personal property items;</li> <li>4. Extraordinary attorney fees; and</li> <li>5. Such further orders as the court considers proper.</li> </ol> <p><b>Agreement filed 11-29-12 signed by both heirs provides the proposed distribution.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> Decedent's Will devises her estate to her two children (Theresa F. Barnard and Glen Maura Frazer) equally.</p>
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input checked="" type="checkbox"/> Inventory			
<input checked="" type="checkbox"/> PTC			
<input checked="" type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	ww		
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters	6-4-12		
<input type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input checked="" type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input checked="" type="checkbox"/> FTB Notice			

**Reviewed by:** skc

**Reviewed on:** 12-20-12

**Updates:**

**Recommendation:**

**File 4 - Frazer**

Atty Avila, Ralph, sole practitioner (for Petitioner Guadalupe Guerra)

## Petition for Appointment of [Successor] Conservator of the Person (Prob. C. 1510)

Age: 59 years		TEMPORARY EXPIRES 1/9/2013		NEEDS/PROBLEMS/COMMENTS:	
		<p><b>GUADALUPE GUERRA</b>, brother, is Petitioner and requests appointment as [Successor] Conservator of the Person, with authority to change the proposed Conservatee's residence.</p> <p><b>Petitioner states</b> the proposed Conservatee was born with [Down syndrome and is severely mentally retarded], he is disabled and has never been able to care for himself since birth, and he has always needed a family member to care for him. Petitioner states the Conservatee lives with one of his brothers, <b>MARIO GUERRA</b>, who has not provided for the Conservatee's needs and has placed him in danger by surrounding him with persons abusing alcohol and drugs, and there is also gang activity in the home. Petitioner states the Conservatee's brother Mario is supposed to be taking care of the financial matters of the Conservatee, but is misusing the Conservatee's funds.</p> <p><b>Petitioner requests</b> authority to change the Conservatee's residence from the back house on their property to the front house on their property in order to bring the home in which he resides up to "sub-code" and to clean the property to make it livable.</p> <p><b>Court Investigator Julie Negrete's Report</b> was filed on 10/24/2012 and recommends that the <b>Petitioner, Guadalupe Guerra</b>, be appointed as successor Conservator.</p>		Court Investigator Advised Rights on 10/19/2012.	
Cont. from 110712				Voting Rights Affected – Need Minute Order.	
<input type="checkbox"/>	Aff.Sub.Wit.			<u>Continued from 11/7/2012.</u> Minute Order states the Court finds that Jose Guerra is aware of the proceedings and dispenses with further notice. Counsel is informed that CVRC needs to be served. Matter continued to 1/9/2013. The temporary is extended to 1/9/2013.	
<input checked="" type="checkbox"/>	Verified			<b>Note:</b> Proof of Service by Mail of Notice of Hearing filed 12/7/2012 shows CVRC was mailed notice on 12/5/2012, which satisfies the 30-day notice requirement to the regional center pursuant to Probate Code § 1822(e). However, Item 5 of the Proof of Service does not indicate a copy of the petition was sent with notice to the regional center pursuant to Probate Code § 1822(e). Court may wish to confirm a copy of the petition was served as required.	
<input type="checkbox"/>	Inventory			~Please see additional page~	
<input type="checkbox"/>	PTC			Reviewed by: LEG	
<input type="checkbox"/>	Not.Cred.			Reviewed on: 1/3/13	
<input checked="" type="checkbox"/>	Notice of Hrg			Updates:	
<input checked="" type="checkbox"/>	Aff.Mail			Recommendation:	
<input type="checkbox"/>	Aff.Pub.			File 5 - Guerra	
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.				
<input checked="" type="checkbox"/>	Conf. Screen				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input checked="" type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input checked="" type="checkbox"/>	Letters				
<input type="checkbox"/>	Status Rpt				
<input type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation	N/A			
<input type="checkbox"/>	FTB Notice				

**NEEDS/PROBLEMS/COMMENTS, continued:**

**Note:** The general *Petition* states at Item 4(b) that the Conservatee is receiving or is entitled to receive benefits from the U.S. Department of Veterans Affairs, and that the estimated amount of monthly benefits is "unknown." Court may seek clarification as to whether the Conservatee receives or may be entitled to receive Veterans Benefits by virtue of some unidentified source, or whether this information was included in error. Receipt of Veterans Benefits by the Conservatee would require 15 days' notice to be served to the Department of Veterans Affairs pursuant to Probate Code § 1822(d), even though the Petitioner is not seeking conservatorship of the estate of the Conservatee.

## Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 09/20/2012</b>		<b>SANDRA AKIN</b> , daughter is petitioner and requires appointment as Administrator without bond.  Full IAEA- o.k.  Decedent died intestate  Residence: Fresno Publication: The Fresno Bee  <u>Estimated value of the Estate:</u> Personal property – over \$1,000.00 Real property – over \$100,000.00 <b>Total: - \$0</b>  Probate Referee: Steven Diebert	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Letters   <b>Note: If the petition is granted status hearings will be set as follows:</b>  <ul style="list-style-type: none"> <li>• <b>Friday, 06/14/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Friday, 03/14/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.	
<b>Cont. from 112812</b>				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

<b>Reviewed by:</b> LV
<b>Reviewed on:</b> 12/21/2012
<b>Updates:</b>
<b>Recommendation:</b> SUBMITTED
<b>File</b> 6A - Green

Atty Hemb, Richard E (for Dawnette Myers – Petitioner – Spouse)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

<b>DOD: 04/15/2012</b>	<b>DAWNETTE MYERS</b> , spouse is petitioner and request appointment as Administrator without bond.		<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Item 5B of the petition is incomplete regarding stepchild or foster child.  <b>Note:</b> If the petition is granted status hearings will be set as follows:  • <b>Friday, 06/07/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u>  • <b>Friday, 03/07/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.  Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<b>Cont. from</b>	All heirs waive bond.		
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/> <b>Verified</b>	Full IAEA – o.k.		
<input type="checkbox"/> <b>Inventory</b>			
<input type="checkbox"/> <b>PTC</b>			
<input type="checkbox"/> <b>Not.Cred.</b>	Decedent died intestate.		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>			
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	w/	Residence: Fresno Publication: The Business Journal	
<input checked="" type="checkbox"/> <b>Aff.Pub.</b>			
<input type="checkbox"/> <b>Sp.Ntc.</b>	<b>Estimated value of the Estate:</b>		
<input type="checkbox"/> <b>Pers.Serv.</b>	Real Property - \$230,000.00		
<input type="checkbox"/> <b>Conf. Screen</b>			
<input checked="" type="checkbox"/> <b>Letters</b>	Probate Referee – Steven Diebert		
<input checked="" type="checkbox"/> <b>Duties/Supp</b>			
<input type="checkbox"/> <b>Objections</b>			
<input type="checkbox"/> <b>Video Receipt</b>			
<input type="checkbox"/> <b>CI Report</b>			
<input type="checkbox"/> <b>9202</b>			
<input checked="" type="checkbox"/> <b>Order</b>			
<input type="checkbox"/> <b>Aff. Posting</b>			
<input type="checkbox"/> <b>Status Rpt</b>			
<input type="checkbox"/> <b>UCCJEA</b>			
<input type="checkbox"/> <b>Citation</b>			
<input type="checkbox"/> <b>FTB Notice</b>			
			<b>Reviewed by:</b> LV
			<b>Reviewed on:</b> 12/18/2012
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 7 - Myers</b>



Atty Kruthers, Heather H. (for Public Guardian – Temporary Conservator)  
 Atty Teixeira, J. Stanley (for Mary Slaughter – Proposed Conservatee)  
 Review of Temporary Conservatorship

Age: 68		<b>TEMPORARY CONSERVATORSHIP EXPIRES 1-9-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>PUBLIC GUARDIAN</b> was appointed Temporary Conservator on 5-18-11. At hearing on 6-29-11, Ms. Slaughter objected to the conservatorship and trial was set.	<b>Continued from 11-14-12</b>	
<b>Cont. from 111412</b>				
	Aff.Sub.Wit.	<p><b>At trial on 11-15-11</b>, the parties reached agreement for temporary conservatorship to remain in place for one year with this review hearing set for status. The order signed 12-6-11 indicates that there will be three caregivers providing meals, overseeing appointments, and physically being present at least twice per day.</p> <p><b>Status report filed 11-7-12 by Public Guardian</b> states that since February 2012, Deputy Public Guardian Anita Harper, along with another deputy, made a few unannounced home visits. On 2-22-12, Jeff, a friend and handyman, was at the property with Ms. Slaughter. He indicated that she was not doing well; specifically that she had "gotten into her pills" and had "passed out." She fell out of her wheelchair onto the kitchen floor. She was still sleeping during the visit (around 1:00 pm). The IHSS main caretaker Frances also arrived and reported the same information. The house was neat, but the previous night's dinner was still by her bed. Frances reported that she tries to hide the medication, but Ms. Slaughter gets upset when she can't find it. Jeff and Frances agreed that she had done well until the beginning of February; however, not all of the people who had offered to help were actually helping.</p> <p>On 2-24-12, at another unannounced visit, no one answered the first time, and when they returned later Ms. Slaughter was alone, and the deputies had her 5150'd due to her altered mental status. She was admitted to Community Hospital, and later moved to Rehab Centre of Fresno. At a care conference in March, she appeared to be doing well.</p> <p>The Public Guardian has received information about her status at care conferences with the Centre. She is reportedly doing well, enjoys reading and smoking, and indicated interest in starting a winter garden with staff. She did not like where she was living, but did not give any suggestions for alternative placement.</p> <p><b>It is the Public Guardian's assertion that the Conservatee has demonstrated that she cannot provide for her own needs and health and the people she chose to assist her have not done so. Therefore, it appears a general conservatorship of the Person is necessary, and the Public Guardian requests that it be granted.</b></p> <p><b>SEE PAGE 2 – STATUS REPORT FILED 12-21-12</b></p>	<p>1. The Court may require proof of service of Status Report on Mary Slaughter and her court-appointed counsel.</p> <p>2. Public Guardian originally requested appointment as Conservator of the Person with medical consent powers. Two capacity declarations have been filed by counsel for the proposed Conservatee that <b>do not support</b> the request for medical consent powers.</p> <p>If medical consent powers are requested at this time, need Capacity Declaration in support.</p> <p>3. Need order, letters.</p>	
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			X
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
✓	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: skc

Reviewed on: 12-20-12

Updates: 1-3-13

Recommendation:

File 10 - Slaughter

PAGE 2

Status Report Regarding Conservatorship filed 12-21-12 states that Ms. Slaughter continues to do well at the Centre and is getting the care that she needs. It appears conservatorship is necessary and therefore, the Public Guardian requests the general conservatorship be granted and that no further status hearings be set.

**Petition for Amended Letters of Conservatorship Granting Conservator Powers  
Under Probate Code Section 2591**

<b>Age: 52</b>		<p><b>JOANNA REJNIAK</b>, Co-Conservator, is Petitioner.</p> <p><b>JOANNA REJNIAK</b>, Ex-wife, and <b>DIANA FATYGA</b>, Daughter, were appointed Co-Conservators of the Person and Estate without bond on 8-25-11.</p> <p><b>Petitioner states</b> The Conservatee is the sole borrower on the house where he lives, although title is held as Marek Fatyga and Joanna Fatyga, husband and wife as joint tenants. Petitioner is Conservatee's sole caregiver.</p> <p>Petitioner has been negotiating terms with Bank of America and also attempting to find another lender who may offer better terms on the mortgage. There is a lender willing to refinance the debt, but the title company requires amended Letters of Conservatorship in order to execute the necessary documentation. Although Bank of America did preapprove a loan modification, a foreclosure date is set for 11-21-12. Petitioner hopes that filing this petition will enable her to postpone the foreclosure and reinstate the loan.</p> <p>Petitioner states the current balance of the mortgage is \$75,331.35 and closing costs are anticipated at \$1,000.00. Co-Conservator Diana Fatyga is studying medicine in Poland and is not easily able to attend to these duties at this time.</p> <p>Attached is a letter dated 11-6-12 from Chicago Title Company requiring amended letters of conservatorship granting Petitioner full authority to execute all necessary documentation for the refinance.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Need proof of service of Notice of Hearing at least 15 days prior to the hearing pursuant to Probate Code §§ 2592 and 1460 on: - Marek Fatyga (Conservatee)</li> <li>2. It appears the Court previously dispensed accountings due to the nature of the conservatee's income (SSI). However, at this time, the Court may require accounting or other status report for clarification regarding the circumstances that led to the current situation.</li> <li>3. Petitioner states the foreclosure date was 11-21-12. Has the date been postponed?</li> <li>4. Proposed order is completely blank. Need proposed order. Alternatively, Examiner may prepare after hearing based on the court's order.</li> <li>5. Petitioner provides amended Letters, but they do not have the Attachment 3i stating the other powers/conditions. Need attachment.</li> </ol>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters	X		
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 2</b>		<b><u>Temporary Expires 1-9-13</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		<b>LUCY L. OCHOA</b> , Paternal Grandmother, is Petitioner.		1. Need Notice of Hearing.	
		Father: <b>ROBERT OCHOA</b> , Consents and Waives Notice		2. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice for:	
<b>Cont. from</b>		Mother: <b>VERONICA GONZALES</b> , Declaration of Due Diligence filed 11/13/2012		<ul style="list-style-type: none"> <li>• Veronica Gonzales (Mother)</li> </ul>	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			<b>Note:</b> Declaration of Due Diligence filed 11/13/2012 states unable to locate mother by phone and address.	
✓	<b>Verified</b>	Paternal Grandfather: Reynoldo Ochoa		3. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver or declaration of due diligence for:	
<input type="checkbox"/>	<b>Inventory</b>	Maternal Grandfather: Steven Gonzales		<ul style="list-style-type: none"> <li>• Steven Gonzales (Maternal Grandfather)</li> <li>• Peggy Sue Jimenez (Maternal Grandmother)</li> </ul>	
<input type="checkbox"/>	<b>PTC</b>	Maternal Grandmother: Peggy Sue Jimenez			
<input type="checkbox"/>	<b>Not.Cred.</b>				
<input type="checkbox"/>	<b>Notice of Hrg</b>	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>Aff.Mail</b>	<input checked="" type="checkbox"/>			
<input type="checkbox"/>	<b>Aff.Pub.</b>				
<input type="checkbox"/>	<b>Sp.Ntc.</b>				
<input type="checkbox"/>	<b>Pers.Serv.</b>	<input checked="" type="checkbox"/>			
✓	<b>Conf. Screen</b>				
✓	<b>Letters</b>				
✓	<b>Duties/Supp</b>				
<input type="checkbox"/>	<b>Objections</b>	<b>Petitioner states</b> the father is currently incarcerated and the mother is in and out of the child's life. She has been gone over 5½ months. Petitioner states she has cared for and supported the minor since she was born. The mother abuses drugs and has been arrested three times in the last few months.			
<input type="checkbox"/>	<b>Video Receipt</b>	<b>Court Investigator Jennifer Young's report filed 01/02/2013.</b>			
✓	<b>CI Report</b>				
<input type="checkbox"/>	<b>9202</b>				
✓	<b>Order</b>				
<input type="checkbox"/>	<b>Aff. Posting</b>				
<input type="checkbox"/>	<b>Status Rpt</b>				
✓	<b>UCCJEA</b>				
<input type="checkbox"/>	<b>Citation</b>				
<input type="checkbox"/>	<b>FTB Notice</b>				
<b>Reviewed by:</b> LV					
<b>Reviewed on:</b> 12/19/2012					
<b>Updates:</b> 01/03/2013					
<b>Recommendation:</b>					
<b>File 10 - Ochoa</b>					

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 17		<p><b>TEMP DENIED – NO APPEARANCE</b></p> <p><b>SONAE MARSHALL</b>, Sister, is Petitioner.</p> <p>Father: <b>DAVID MARSHALL</b> - Consents and waives notice Mother: <b>CARRIESA MULDREW</b> - Deceased</p> <p>Paternal Grandparents: Not listed Maternal Grandparents: Not listed</p> <p>Sibling: D' Amber Mashall - Consents and waives notice</p> <p>Minor consents and waives notice.</p> <p><b>Petitioner states</b> approx. \$102,000.00 is sitting with Met Life and a few other companies for a little over a year now and needs to be claimed. The minor would like to use some of the money to fix a car. Petitioner requests to deposit the money to a blocked account and is searching for a credit union. Petitioner attaches two letters dated 12-5-11 and 1-20-12 from the Office of Federal Employees' Group Life Insurance (FGLI).</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on:</p> <ul style="list-style-type: none"> <li>- paternal grandfather</li> <li>- paternal grandmother</li> <li>- maternal grandfather</li> <li>- maternal grandmother</li> </ul> <p>(Child information attachment is incomplete and does not list these relatives or other information. The Court may require a completed form.)</p> <p><b>Note:</b> In addition to the guardianship order, Examiner has prepared an Order to Deposit Money into Blocked Account. This order, together with the guardianship order, should allow access to the funds for placement into a blocked account for the minor. Petitioner must then file a receipt showing that the funds were placed into a blocked account. A blank receipt form is in the file for Petitioner to use.</p> <p><b>Note:</b> If granted, the Court will set status hearing as follows:</p> <ul style="list-style-type: none"> <li>• Friday 2-22-13 for filing of the receipt for blocked account (A blank receipt is in the file for Petitioner.)</li> <li>• Friday 4-4-14 for filing of an accounting or release from ward per Probate Code §2627</li> </ul>
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	X		
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
Reviewed by: skc			
Reviewed on: 12-20-12			
Updates:			
Recommendation:			
File 11 - Marshall			

12 Charles Salinas (Estate)

Case No. 12CEPR01038

Atty Liggett, Bradley D (of San Luis Obispo for Esperanza S. Brooke – Petitioner –Sister)

Atty May, Robert

## Petition for Letters of Administration (Prob. C. 8002, 10450)

<b>DOD: 06/15/2012</b>		<b>ESPERANZA s. BROOKE</b> , sister is petitioner and requests appointment as Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		All heirs waive bond.	1. Need Affidavit of Publication
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input type="checkbox"/>	<b>Verified</b>	Full IAEA - ?	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>	Decedent died intestate.	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Residence: Clovis	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Publication: Need	
<input type="checkbox"/>	<b>Aff.Pub.</b>	X	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**ESPERANZA s. BROOKE**, sister is petitioner and requests appointment as Administrator without bond.

All heirs waive bond.

Full IAEA - ?

Decedent died intestate.

Residence: Clovis

Publication: Need

**Estimated value of the Estate:**

Personal property - \$0

Real property - \$0

**Total** - \$0

**Probate Referee: Steven Diebert**

**NEEDS/PROBLEMS/COMMENTS:**

1. Need Affidavit of Publication

**Note:** If the petition is granted status hearings will be set as follows:

• **Friday, 06/07/2013 at 9:00a.m.**

**in Dept. 303** for the filing of the inventory and appraisal and

• **Friday, 03/07/2014 at 9:00a.m.**

**in Dept. 303** for the filing of the first account and final distribution.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

**Reviewed by:** LV

**Reviewed on:** 12/19/2012

**Updates:**

**Recommendation:**

**File 12 - Salinas**

**13A David Caywood-Hernandez & Vincent Caywood-Sanchez (GUARD/P)**

Case No. 12CEPR00779

Atty Campos, Denise (Pro Per- Petitioner-Maternal Aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

David age: 15	<b>TEMPORARY EXPIRES 01/09/2013</b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>13B is Petitioner's request for Hearing regarding Court Fees.</b>  1. Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or Declaration of Due Diligence for: <ul style="list-style-type: none"><li>Father of David (Unknown)</li></ul>
Vincent age: 13	DENISE CAMPOS, maternal aunt, is petitioner.		
Father (of Vincent): <b>DAVID SANCHEZ</b> , Declaration of Due Diligence filed 11/06/2012 states deceased.			
Father (of David): <b>UNKNOWN</b>			
Mother: <b>SHANNON COLLEEN BENNETT</b> , personally served on 11/06/2012 and consents to the guardianship.			
Paternal grandparents: Not listed, Declaration of Due Diligence filed 11/06/2012.			
Maternal grandparents: Not listed, Declaration of Due Diligence filed 11/06/2012 states deceased.			
Minors: David Caywood-Hernandez & Vincent Caywood-Sanchez, personally served on 11/06/2012			
<b>Petitioner states</b> mom is mentally unstable. Mom is abusing prescription medication and possibly illegal drugs as well.			
<b>Court Investigator Charlotte Bien's report</b> filed 12/14/2012.			
<b>Reviewed by:</b> LV			
<b>Reviewed on:</b> 12/20/2012			
<b>Updates:</b>			
<b>Recommendation:</b>			
File 13A – Caywood-Hernandez, Caywood-Sanchez			

Cont. from	
Aff.Sub.Wit.	
✓ Verified	
Inventory	
PTC	
Not.Cred.	
✓ Notice of Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
✓ Pers.Serv.	w/
✓ Conf. Screen	
✓ Letters	
✓ Duties/Supp	
Objections	
Video Receipt	
✓ CI Report	
9202	
✓ Order	
Aff. Posting	
Status Rpt	
✓ UCCJEA	
Citation	
FTB Notice	

13A

	DENISE CAMPOS, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<div>Reviewed by: LV</div> <div>Reviewed on: 01/04/2013</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 13B – Caywood-Hernandez &amp; Caywood-Sanchez</div>		



**Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

<b>Age: 8</b>		<b><u>Temporary Expires 1/9/2013</u></b>		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>14B is Petitioner's request on Denied Court Fees.</b>  1. Proof of service on Paul Puente Guzman, maternal grandfather, and Linda Voight-Contreras, maternal grandmother, as well as the four siblings does not indicate that a copy of the general petition was served with the Notice of Hearing.
		<b>VALERIE ANN MOLINA</b> , maternal aunt, is Petitioner.		
		Father: <b>RALPH RUFO MELGOZA</b> , Deceased.		
<b>Cont. from</b>		Mother: <b>FAITH MARIE GUZMAN-GONZALES</b> , Deceased.		
	<b>Aff.Sub.Wit.</b>		Paternal grandfather: Juan Melgoza, Deceased.	
✓	<b>Verified</b>		Paternal grandmother: Amelia Rodriguez, Deceased.	
	<b>Inventory</b>		Maternal grandfather: Paul Puente Guzman, served by mail on 11/02/2012	
	<b>PTC</b>		Maternal grandmother: Linda Voight-Contreras, served by mail on 11/02/2012	
	<b>Not.Cred.</b>		<b>Petitioner states</b> Petitioner states while the child's mother was sick she asked Petitioner if she would be up to caring for the child, because the child has several medical conditions, including chronic lung disease and severe scoliosis that requires annual surgery for spinal rod placements, and Petitioner states she is up to the challenge of learning how to meet his needs, and she needs guardianship to have his spine assessed at Children's Hospital. Petitioner states the child is currently enrolled in school and with the help of her daughter, they will both supervise him and teach him life skills as he matures. Petitioner states she loves the child and would like to care for him as her own, and the father's last wishes before he passed away on 8/31/2012 were that she be the one caring for the child.	
✓	<b>Notice of Hrg</b>			
✓	<b>Aff.Mail</b>	w/o		
	<b>Aff.Pub.</b>			
	<b>Sp.Ntc.</b>			
	<b>Pers.Serv.</b>	n/a		
✓	<b>Conf. Screen</b>			
✓	<b>Letters</b>			
✓	<b>Duties/Supp</b>			
	<b>Objections</b>			
	<b>Video Receipt</b>			
✓	<b>CI Report</b>			
	<b>9202</b>			
✓	<b>Order</b>			
	<b>Aff. Posting</b>			
	<b>Status Rpt</b>			
	<b>UCCJEA</b>			
	<b>Citation</b>			
	<b>FTB Notice</b>			
<b>Court Investigator Jennifer Daniel's report filed 12/19/2012.</b>				<b>Reviewed by:</b> LV <b>Reviewed on:</b> 12/19/2012 <b>Updates:</b> 12/20/2012 <b>Recommendation:</b> <b>File 14A - Melgoza</b>

**14B**  
**Atty**

Case No. 12CEPR00981

## **Request for Hearing About Court Fee Waiver Order**

<b>Age:</b>	<b>VALERIE ANN MOLINA</b> , is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by:</b> LV		
<b>Reviewed on:</b> 12/19/2012		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 14B - Melgoza</b>		

14B

**Dept. 303, 9:00 a.m. Wednesday, January 9, 2013**

<b>DOD: 11-19-11</b>		<b>ROSALINDA LEON</b> , Surviving Spouse, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		No other proceedings	<b>Note:</b> Page 15 B is Petitioner's Request for Hearing about Court Fee Waiver Order.	
		Decedent died intestate		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Petitioner states she and the Decedent were married on 8-20-78 and were married at the time of Decedent's death. They acquired the real property during the marriage on 6-21-00 with earnings acquired during the marriage, and intended it to be community property. The real property was the personal residence of the Decedent and is currently the personal residence of Petitioner.	1. <b>Filing fee of \$435 is due prior to distribution of property to Petitioner.</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>			
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>			
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>	Petitioner states the property was conveyed to the Decedent as his sole and separate property on 6-22-06 solely for refinance purposes based on his more favorable credit history. There was no intention to transmute the property from community to separate property.		
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>	Petitioner requests court confirmation that a one-half interest in the property belongs to her and Decedent's one-half interest passes to her.		
<input type="checkbox"/>	<b>CI Report</b>			
<input type="checkbox"/>	<b>9202</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>	Attached are declarations from Decedent's three children in support of this petition.		
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
			<b>Reviewed by:</b> skc	
			<b>Reviewed on:</b> 12-20-12	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 15A - Leon</b>	

15B  
Atty

**Gustavo Ruiz Leon (Spousal)**  
Margolin, David Ira (for Rosalinda Leon – Surviving Spouse – Petitioner)  
Request for Hearing about Court Fee Waiver Order

Case No. 12CEPR01027

			<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u>CONFIDENTIAL</u>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 12-20-12
			Updates:
			Recommendation:
			File 15B - Leon

15B

**Verified Petition to Approve Resignation by Guardians**

Jammy, age 10	<b>JAMES HARRIS, JR., M.D., and ROSINA HARRIS</b> , brother and sister-in-law/guardians are petitioners.  Father: <b>JAMES EARL HARRIS, SR. – deceased</b>  Mother: <b>RAJANNE ANGELIC JEFFERSON – Declaration of Due Diligence.</b>  Paternal grandfather: HENRY BLACK – <i>deceased</i> Paternal grandmother: GRACIE MAE HARRIS – <i>deceased</i> Maternal grandparents: UNKNOWN  <b>Petitioners state</b> they hereby render their resignation as guardians. Petitioners indicate they were unaware of Jarvis' serious medical ailments and Jammy's severe anti-social temperament. Had petitioners known of the severity and extent of the wards' mental and emotional ailments, it would have been clear that they lack the skills and resources needed to properly care for the wards.  Petitioners pray for relief in the form of a therapeutic foster service for the Wards.  <b>Declaration of Rosina Harris in support of Petition filed on 9/25/12</b> states after enrolling the children in school in Maryland, they began receiving notices of Jarvis' behavior problems. Jarvis received an average of two to three office referrals per week. By the middle of May, Jarvis had been involved in multiple fights and was even sent home for assaulting a classmate. Jammy also received office referrals for disruptive classroom behavior.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> The guardians are residents of Maryland. After the guardianship was granted the guardians moved the minors with them to their home in Maryland.  <b>Note:</b> Minute Order dated 4/23/12 appointing James Harris, Jr., M.D. and Rosina Harris as guardians states: "Mother Rajanne Jefferson objects to the petition. The Court grants the petition and appoints James Harris, Jr., M.D., and Rosina Harris as the guardians. The Court notes for the record that it is granting the petition after considering the report of the court investigator, testimony of the mother here today; the physical surrounding of the minors Jammy and Jarvis, and the many absences and tardies the children have had from school. In addition, the Court finds that it is not in the best interest of Jammy and Jarvis to remain with their mother and to do so would result in detriment. The court orders that Jammy and Jarvis be delivered to the guardians James Harris, Jr., M.D., and Rosina Harris at the end of today's school day."  <b>Minute Order 11-28-12: James Harris, Jr. and Rosina Harris are appearing via conference call. The Court finds that substantial efforts have been made to locate mother. The Court finds due diligence as to mother and dispenses with further notice. The guardians are authorized to take whatever actions are appropriate for guardians to take under the circumstances. Parties agree to continue this matter to a date sometime in January so the guardians can be present in court with Jammy. Mr. Krbechek is directed to contact Court Examiner Kathy Tigchelaar with the agreed upon date so the matter can be placed back on calendar. The Court advises counsel that it will entertain an order shortening time.</b>
Jarvis, age 8		
Cont. from 112812		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order	X	
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

**SEE PAGE 2**

**Reviewed by:** KT/skc

**Reviewed on:**

**Updates:**

**Recommendation:**

**File 16 – Harris & Jefferson**

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Ms. Harris reports that Jarvis has violent outbursts, refused to take his medications, and was violent towards property and himself. Petitioners were instructed by Jarvis's psychiatrist to contact the police or take him to the hospital if he was out of control and a danger to himself. In June, Jarvis was admitted to Johns Hopkins Adolescent Psychiatric Ward. On the way to the hospital Jarvis had to be restrained because he attempted to jump out of the car on the freeway. Jarvis was then enrolled in a daily outpatient psychiatric hospital at Johns Hopkins. He had several outbursts while at the hospital and at home. Dr. Carolyn Howell told Petitioners that Jarvis has Attention Deficit Hyperactivity Disorder; a Disruptive Behavior Disorder; speech and language deficits; borderline intellectual functioning; left sided hearing loss; indications of severe abuse, neglect, homelessness, and transitions and a "parent-child relationship problem." Petitioners fear Jarvis will harm them or one of their children. As a result they have been hiding knives and other sharp items that could be used as a weapon. Jammy is not violent in the way Jarvis is, but exhibits disruptive behavior, jealousy and destructive bickering with Petitioner's other children. Ms. Harris states, despite ongoing, earnest efforts at incorporating Jarvis and Jammy into the family, it has proved an insurmountable task. Ms. Harris states the price they are paying is the degradation of their marriage, the collapse of a stable household, and the loss of their peace of mind. The stress has proven too difficult for their family to handle.

**Petitioners pray for an order:**

1. That the Court approve the resignation of Petitioners as the guardians of the Wards, with such resignation to be effective immediately;
2. That the Court authorize Petitioners to deliver the minors to Child Protective Services, either in California or Maryland, or another appropriate agency until a successor guardianship can be established;
3. That the guardianship of the Wards be transferred to a therapeutic foster service.